



Department of the Treasury
Internal Revenue Service
Independent Office of Appeals
333 East River Dr., Suite 200
East Hartford, CT 06108

MICHELLE R MORRIS
LIFEBACK TAX
21004 NORDHOFF ST STE B
CHATSWORTH, CA 91311-5945

Date:
04/01/2021

Person to contact:

Name:

Employee ID Number: (

Phone: (888) 555-1234

Fax: (

Hours: .

Taxpayer ID number (last 4 digits):

Taxpayer name:

William T

Form number:

941

Years:

12/2012 12/2013 12/2014 12/2017

Dear Michelle R Morris:

We are sending the enclosed material under the provisions of your power of attorney or other authorization we have on file. For your convenience, we have listed the name of the taxpayer to whom this material relates in the heading above.

If you have any questions, please call the contact person at the telephone number shown in the heading of this letter.

Thank you for your cooperation.

Sincerely,

Michael J Matuszczak
Appeals Officer

Form **14640**
(January 2016)

Department of the Treasury—Internal Revenue Service
Addendum to Form 656

Part 1

Taxpayer Name WILLIAM T.	Offer Number
Primary Taxpayer SSN/EIN (last 4 digits)	Secondary Taxpayer SSN/EIN (last 4 digits)

I/we submitted an offer dated 06/05/2019 in the amount of \$ 500.00
to compromise unpaid Form 1040 - Income Tax, plus statutory additions for the tax periods 2012, 2013, 2014, 2017
(kind of tax)

The purpose of this addendum is to amend the above offer amount I/we are offering to pay and/or to specify the payment terms if the offer is accepted.

Part 2. Revised Offer in Compromise Amount

Accordingly, I/we offer to pay \$ 8,490.00, which includes the following amounts already paid or included with this addendum:

- A. \$ 100.00, paid with original offer dated 06/05/2019
- B. \$ 269.00, paid with an amended/revised Form 656 dated 11/19/2019
- C. \$ 1,329.00, additional payment, if any, to be included with this addendum
- D. \$ _____, periodic payments, if any, made since original offer was submitted

Part 3. Revised Offer in Compromise Payment Amount

- E. \$ 6,792.00 payable within 5 months after acceptance
- F. \$ _____ payable within _____ months after acceptance
- G. \$ _____ payable within _____ months after acceptance
- H. \$ _____ payable within _____ months after acceptance
- I. \$ _____ payable within _____ months after acceptance

Part 4. Revised Offer in Compromise Payment Terms—Periodic Payment Offer payable in 6–24 months

\$ _____ will be sent beginning on the _____ of _____
(day) (month after the addendum is submitted) (year)
and then \$ _____ will be sent on the _____ of each month for a total of _____ months with a
(day)
final payment of \$ _____ due on the _____ of the _____ month of the agreement.
(day)

Part 5. Reason for the Offer

- Doubt as to Collectibility** IRS has determined that I have insufficient assets and income to pay the full amount.
- Exceptional Circumstance (Effective Tax Administration)** IRS has determined that I owe this amount and have sufficient assets to pay the full amount, but due to my exceptional circumstances, requiring full payment would cause an economic hardship or would be unfair and inequitable.

Date	Signature of Taxpayer/Authorized Corporate Officer
Date	Signature of Taxpayer/Authorized Corporate Officer